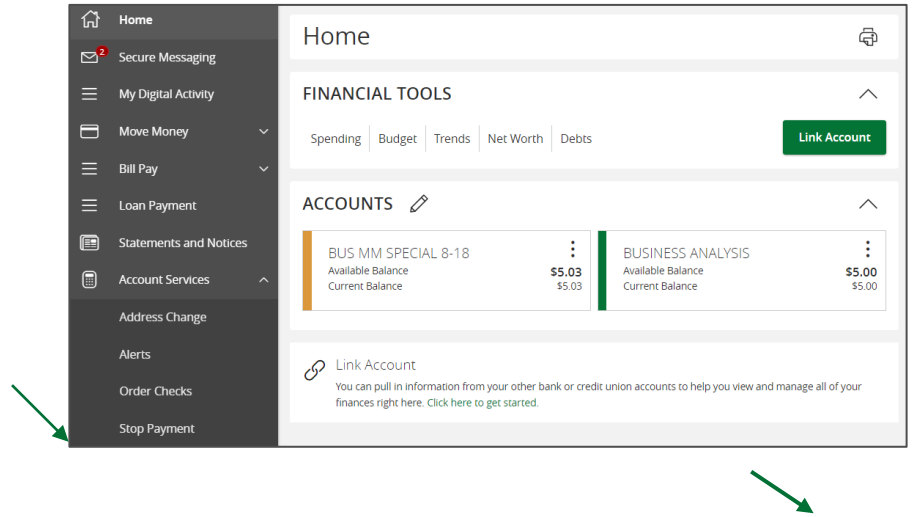


1. Select the 'Account Services' menu and then select 'Alerts'.

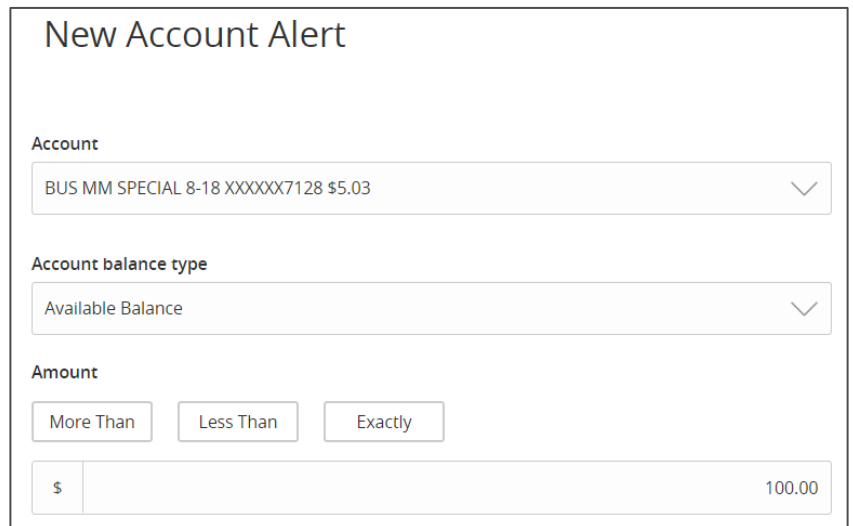


2. Click the 'New Alert' button and select the desired type of alert from the drop-down menu.



Account Alerts

1. Select an 'Account'.
2. Select an 'Alert balance type'.
3. Select the amount and corresponding comparison.



4. Select the desired 'Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.

Alert Delivery Method

Email **Voice** SMS Text Message Secure Message Only

Country

United States

Phone Number

History Alerts

1. Select a 'Transaction Type'.
2. Select the amount and corresponding comparison.
3. Select the 'Account'.
4. Select the desired 'Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.

New History Alert

Transaction Type

Amount

\$

Account

Alert Delivery Method

Email Address

Online Transaction Alerts

1. Select a 'Transaction' type.

New Online Transaction Alert

Transaction

- Change of Address
- Check Reorder
- External Transfer
- Funds Transfer
- Stop Payment

2. Select the 'Account'.
3. Select the 'Status' of the transaction.

The screenshot shows a web form with two dropdown menus. The first dropdown, labeled 'Account', is open and shows the selected option 'BUS MM SPECIAL 8-18 XXXXXX7128 \$5.03'. The second dropdown, labeled 'Status', is also open and shows a list of options: 'Authorized', 'Cancelled', 'Drafted', 'Failed', and 'Processed'. The 'Authorized' option is currently selected and highlighted in grey.

4. Select the desired 'Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.

The screenshot shows a web form for selecting an alert delivery method. Under the heading 'Alert Delivery Method', there are four buttons: 'Email', 'Voice', 'SMS Text Message', and 'Secure Message Only'. The 'Email' button is highlighted with a green border and a small green triangle at the bottom. Below this, there is a text input field labeled 'Email Address' containing the text 'Sample@abc.com'. At the bottom of the form, there are two green buttons: 'Go back' and 'Create Alert'.

Reminder

1. Select an 'Event'.

New Reminder

Event

▼

Birthday

Anniversary

Meeting

Call

Wakeup

Appointment

Vacation

Email

Voice

SMS Text Message

Secure Message Only

2. Select the desired 'Date'.

Select a date

02/12/2020
📅

< February >
< 2020 >

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

3. Select the desired 'Alert Delivery Method'.

4. Enter the target delivery value.

5. Click 'Create Alert'.

Alert Delivery Method

Email Voice **SMS Text Message** Secure Message Only

Country

United States

SMS Text Number


(512) 555-1234


Agree To Terms

Terms and Conditions



Go back **Create Alert**



Security Alerts



NOTE: Security alerts are listed at the bottom of the screen. Select the carrot  icon to expand the listing of available alerts. Some alerts are clickable and may be turned on or off. The most critical alerts are mandatory and cannot be turned off. These alerts are greyed out.



SECURITY ALERTS (18) 



Edit Delivery Preferences



Alert me when an external transfer is authorized.  

Alert me when a computer/browser is successfully registered.  

Alert me when my password is changed.  

Alert me when secure access code contact information is changed.  

Alert me when my login ID is changed.  

Alert me when the process to add an external account is started.  

1. Select 'Edit Delivery Preferences' to modify how and where to receive security alerts. Select 'Save'.

Delivery Preferences

EMAIL ADDRESS

Email Address

PHONE NUMBER

Country

Area Code

Phone Number

SMS TEXT NUMBER

Message and data rates may apply. Expect 1 message/transaction.

Country

Area Code

Phone Number

Agree To Terms

[Terms and Conditions](#)